

A photograph of a church under construction. The steel framework of the building is visible on the left. A tall, slender cross is being hoisted into place by a crane. A worker is visible in a lift basket near the cross. The background shows trees and a clear blue sky.

# Annual Stewardship Report

**Our Lady Queen of Angels  
Catholic Faith Community  
2010-2011**

*50th Anniversary*

*Looking back with gratitude-  
looking forward with excitement!*

**2046 Mar-Vista Drive  
Newport Beach, California 92660**

**949-644-0200**

[www.olqa.org](http://www.olqa.org)

[www.olqaschool.org](http://www.olqaschool.org)

[www.genlyouth.org](http://www.genlyouth.org)

## Thanksgiving 2011

Dear Parishioners.



This is our Fiftieth Anniversary Year as a parish community and a very good time to give thanks to God for all fifty years of our parish life. Giving thanks to God and recognizing that everything we have is God's gift to us is at the heart of our life as a parish. Every Sunday for fifty years our Catholic community has been gathering to offer the "Eucharist," the prayer of Jesus who "took the bread, gave thanks, broke the bread and gave it to his disciples" ( Luke 22:19). How appropriate that in this anniversary year we will be enhancing our celebration of the Eucharist with a revised Roman Missal and a beautiful new church building in which to pray. Our existence as a Catholic Christian community totally depends on the presence of Christ in his Word and Sacrament in the Eucharist.

According to Pope John Paul II, our celebration of the Eucharist is authentic if it leads to service to the poor and working for justice. Our ministry, what we do after we give thanks, must flow from Christ himself at the altar who sent his apostles into the world to "make disciples of all the nations, teaching them all I have commanded you and baptizing them in the name of the Father and of the Son and of the Holy Spirit." (Matt: 28:19-20). The mission of our parish is to carry out the mission of Jesus: to know the Lord Jesus and to make him known.

The attached report of our stewardship is a credit to your faith and generosity.

- For fifty years the Word of God has been proclaimed to young and old.
- For fifty years the Bread of life has been broken and shared.
- For fifty years adults and children have been baptized into Christ.
- For fifty years those in need have found help.
- For fifty years we have reached out to others in many ways including SPIN, Casa Teresa, the African Child Foundation, and our monthly outreach collection.
- For fifty years we have tried to live the faith and give the faith to others.
- For fifty years we have sent our loved ones on to God.

We are loved by God. We have much to be thankful for. Our Lady has looked after us. The Lord has been very good to us. Please read the attached report in the spirit of gratitude in which it was written.

Sincerely in Christ,

Kerry Beaulieu  
Fourth Pastor of OLQA

## Parish Mission Statement

We, at Our Lady Queen of Angels Catholic Church, are a community of faith. We strive to worship the Lord more fully through the sacraments, recognize God more clearly in all people and serve Him more generously in the world, so that under the guidance of the Holy Spirit we may proclaim in word and deed the Gospel of Jesus Christ.

### **DONATIONS TO OUTREACH CHARITIES** (2011 Totals)

BOYS HOPE/GIRLS HOPE	\$ 8,400
CASA TERESA	8,400
CATHOLIC CHARITIES	3,511
CATHOLIC WORKER	9,103
HABITAT FOR HUMANITY	3,000
HELPING HANDS	20,198
LIFE CENTERS OF ORANGE COUNTY	4,800
MARIAN HOMES, INC.	3,000
MERCY HOUSE	3,000
NORBERTINE ASSOCIATION OF ST. JOSEPH	3,000
SECOND HARVEST FOOD BANK	3,000
SISTERS OF ST. JOSEPH OF CARONDELET	3,600
SOS	1,500
SOS MEDICAL CENTER	1,500
SOUTHWEST COMMUNITY CENTER	3,000
SPIN	8,400
TALLER SAN JOSE	3,000
UCI INTERFAITH COUNCIL	3,000
UNIVERSITY CATHOLIC COMMUNITY	3,000
	\$ 96,412

### **DONATIONS TO SPECIAL COLLECTIONS** (2011 Totals)

NATIONAL NEEDS	\$ 4,985
CHURCH IN LATIN AMERICA	5,838
RETIRED RELIGIOUS	15,077
MISSION SUNDAY	8,307
UNIVERSAL CHURCH	9,317
HOLY LAND	5,991
MISSION CO-OP	16,071
ST. JOSEPH SCHOOL	34,750
MONTHLY OUTREACH	96,412
PENNIES FROM HEAVEN	5,652
	\$202,400

# Stewardship In Action

---

## **Demographics**

3800 Households  
222 New Households July 2010-June 2011  
2222 Weekend Mass average attendance  
150 Weekday Mass average attendance

## **Sacraments Celebrated**

39 Individual Anointings of the Sick  
123 Baptisms (includes adults)  
143 Confirmations (includes adults)  
837 Masses  
49 Funerals  
146 First Communions  
38 Marriages

## **Ministries of Worship**

77 Altar Servers  
2 Altar Servers Ministry Leaders  
182 Cantors, Choirs, and Liturgical Musicians  
166 Eucharistic Ministers  
50 Lectors  
31 Ushers  
50 Greeters  
7 Environment Committee Members  
17 Altar Care Ministers

## **Formation and Education**

185 Small Faith Sharing Group Participants in 23 Groups  
100 Summer Series Participants for 4 sessions  
89 Adult Education Lecture Series Participants for 8 sessions  
24 Apologetics Series Participants for 4 sessions  
30 Revised Roman Missal Series Participants in 3 sessions  
72 Participants in a Movie and Producers Talk on Out of Cordoba  
15 Meditation Participants for 50 wks/year  
31 Young at Heart Participants (age 65+) for 9 sessions  
52 C.C.F. (Corpus Christi Fellowship) (age 49-65)  
63 L.I.F.T. (Living In Faith Together) Participants (age 33-49)  
18 RISE Participants (age 21-32)  
30 Evening Bible Study Participants for 30 wks  
30 Morning Bible Study Participants for 30 wks  
15 '12 Step' Spirituality and the Bible Participants for 50 sessions

5 Cancer Support Group Members  
5 People for Event planning for Funerals/Council on Aging for 1 events  
23 Grief Support Participants at 7 sessions 3 times/year  
48 Participants in the Muslim Women's Lunch 2 times/year  
8 Lectio Divina Participants for 50 wks/year  
300 Hours of Pastoral Counseling within Adult Education per year  
15 R.C.I.A. Candidates and Catechumens (Rite of Christian Initiation for Adults)  
50 R.C.I.A Team and Sponsors for Adults  
6 Respect Life Ministers  
5 Justice and Peace Committee Members  
12 Justice and Peace Participants in monthly events  
8 Mothers Group Participants in weekly sessions  
60 Marriage Enrichment Participants at 3 events  
354 Baptismal Preparation Participants  
38 Marriage Preparation Couples  
464 OLQA School Students  
305 School Families  
45 School Staff Members  
314 Families in School of Children's Religious Education  
463 Children's Religious Education Students  
239 Adventure Bible Camp Participants  
179 Adventure Bible Camp Leaders (adults and teens)  
22 Catechists  
19 Catechist Assistants  
14 Teen Catechist Assistants  
32 Post Confirmation Teen Participants  
8 Confirmation Group Leaders  
8 Junior High and High School Ministers  
80 Junior High and High School Participants  
4 Family Activities each year

## **Care of the Sick and Homebound**

40 People receive homebound Eucharist each week  
7280 People offered Communion in the hospital (Annually)  
25 Eucharistic Ministers to Homebound  
50 Eucharistic Ministers to Hoag Hospital

## **Community Outreach**

- 16 Helping Hands Ministers
- 901 Families served by Helping Hands
- 997 Gift cards distributed to people in need by Helping Hands
- 797 Bus passes distributed to people in need by Helping Hands
- 3 WorkNet Ministers
- 80 WorkNet Participants assisted in 12 sessions
- 15 Families adopted through "S.O.S." program
- 4000 Meals served by Meal-a-Month
- 2700 People served by Meal-a-Month
- 43 Meal-a-Month Committee Members
- 8 Bereavement Ministers
- 5 Ecumenical Christian Outreach projects with 100 people
- 8 Christian Outreach Committee Members
- 10 California Legislative Network Discussion Group Members

## **Councils, Boards and other Ministries**

### **(Monthly Meetings)**

- 14 Parish Pastoral Council Members
- 12 Liturgy Members
- 9 Stewardship Core Team Members
- 12 Finance Council Members
- 7 Communications Committee Members
- 11 OLQA School Board Members
- 20 Auxiliary Board Members
- 12,200 Service hours for K-8 School parents
- 4 Welcome Committee Members
- 1500 Served at Fish Bake
- 40 Fish Bake Servers

## **Retreats**

- 44 Mater Dolorosa Men's Retreat Participants
- 20 Mater Dolorosa Women's Retreat Participants
- 26 St. Andrew's Abbey Retreat Participants on 4 Retreats
- 3 Youth Ministry retreats with 44 Teens
- 1 Youth Ministry Weekend Conference with 25 Teens
- 1 Youth Ministry Day Conference with 25 Teens

## **Parish Pastoral Council**

Fr. Kerry Beaulieu, Pastor  
Deacon Jim Arnold  
Kevin Muldoon (President), Melanie Day, Jeanette Tartaglini,  
Ron Nielsen, Steve Pellegrini, Lissa Callaghan, Ron Nielsen,  
Rick Zak, Keith Walker, Tommy Markel, Betty Winkler, Doris Cortes

## **Parish Finance Council**

Fr. Kerry Beaulieu, Pastor  
Kathleen Jensen- Pastoral Administrator  
Russell Hooper (Chairperson), Roger Kirwan, Bob Bercaw, Tom Markel, Norman Morales, Anne Pellegrini, Steve Pellegrini, Viola Chisholm, Tim Shaler, Michael Treska

## **Stewardship Core Team**

Fr. Kerry Beaulieu  
Jennifer Clark- Parish Life Coordinator, Bob Matthews (Chairperson), Joe Silviso, Mary Lou Lester, Nick Trentacost, Jack Fitzgibbon, Diana Lyon, Bob McKennon

## **Small Faith Group Core Team**

Fr. Dave Klunk, Parochial Vicar  
Jennifer Clark, Parish Life Coordinator  
Kay Flierl (Ministry Leader), Mark Adams, Joe Bonafede, Dick Geib, Frank Kaspar, Laura Knox, Ellie Kurrasch, Ulrich Leuthner, June Maier, Bianca Sarmiento, John Scherf, Patricia Terrell

## **Evangelization Core Team**

Jennifer Clark- Parish Life Coordinator, Rich Flierl- Pastoral Council

## **Children's Faith Formation Advisory Board**

Gina Jensen- Director of Children's Faith Formation  
Susan Fritts, Susan Barden, Maria Clough, Kristen Kelly, Patrick Reynolds, Sharon Williams, Karen Steinmann

## **Adult Faith Formation Advisory Board**

Dr. Victoria Dendinger, Director of Adult Faith Formation, Fred Ferketic, Victoria Taylor, Rosemary Quinn



# Cornerstone Campaign as of September 30, 2011

## The Next Step: Our New Church Building



\$14.9M Final Goal  
\$14.4M Raised - \$0.5M To Go

\$3.3M Loan Proceeds on Deposit

\$9.0M Gifts on Deposit



\$2.1M Spent to Date

# OUR LADY QUEEN OF ANGELS CHURCH FINANCIAL STATEMENTS

## INCOME STATEMENT

For the fiscal year ended June 30, 2011

### INCOME

Collections:		
Sundays and Holy Days	\$	1,607,616
Christmas		98,376
Easter		68,611
Baptisms, Marriages, Funerals		30,720
Interest and Dividends		90,658
Bulletin Advertising		12,000
Income from Apostolate Programs		121,083
Pastoral Services Appeal		25,523
Other Income		11,403
Mobile Service Contracts		79,125
Special Events		82,350
<b>TOTAL INCOME</b>	<b>\$</b>	<b>\$ 2,227,465</b>

### EXPENSES

General Parish Administration	\$	84,019
Salaries		562,530
Payroll Taxes		76,813
Retirement		42,810
Health, Life & Disability Insurance		156,289
Workers' Compensation		14,543
Church, Office and Rectory Supplies		107,145
Repairs, Maintenance, Rentals		91,169
Hospitality		48,605
Gifts and Donations		92,020
Utilities		49,190
Furniture, Fixtures & Equipment		2,407
Property & Liability Insurance		61,334
Depreciation Expense		144,969
Diocesan Assessment		210,096
Apostolate Programs		606,071
New Campus Expenses		19,196
Fundraising		78,219
<b>TOTAL EXPENSES</b>	<b>\$</b>	<b>\$ 2,447,425</b>

## BALANCE SHEET

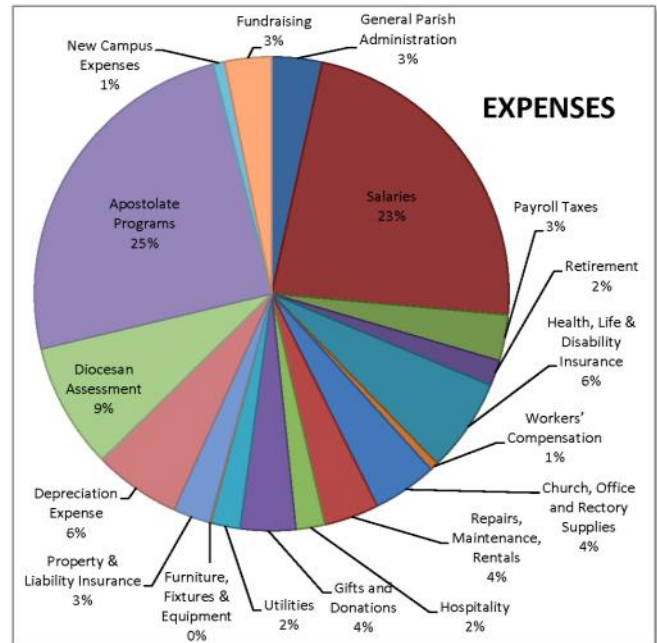
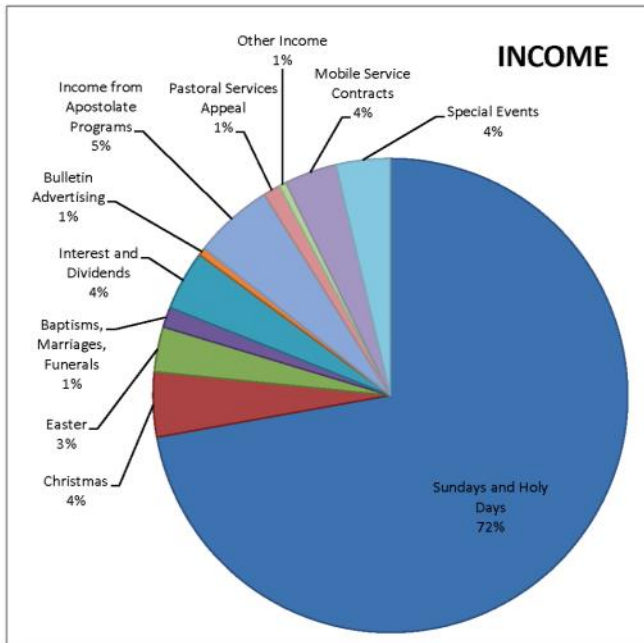
As of June 30, 2011

### ASSETS

Cash and Cash Equivalents	\$	46,630
Pledges Receivable, Net		1,089,681
Related Party Receivable		10,640
Prepaid Expenses		299
Land, Buildings, Equipment, and Vehicles		19,051,711
Accumulated Depreciation		(7,960,591)
Construction in Progress		2,708,202
Long Term Promises to Give, Net of Discounts		833,046
Loan Receivable - Related Party		2,883,788
Cash Held for Long Term Purposes		12,624,844
Cash in General Savings		225,840
Debt Issuance Costs, Net		136,459
Debt Service and Interest Reserves		524,999
<b>TOTAL ASSETS</b>	<b>\$</b>	<b>\$ 32,175,547</b>

### LIABILITIES & NET ASSETS

Accounts Payable & Accrued Expenses	\$	117,315
Deferred Income		14,152
Current Portion of Long Term Debts		143,141
Note Payable, Net of Current Portion		3,864,828
Unrestricted Net Assets		11,243,061
Temporarily Restricted Net Assets		16,793,050
<b>TOTAL LIABILITIES &amp; NET ASSETS</b>	<b>\$</b>	<b>\$ 32,175,547</b>



## OUR LADY QUEEN OF ANGELS SCHOOL FINANCIAL STATEMENTS

### INCOME STATEMENT

*For the fiscal year ended June 30, 2011*

#### INCOME

Tuition and Registration Fees	\$ 2,928,875
Designated Gifts	5,100
Unsolicited Gifts	4,270
Endowment Gifts	25,229
Interest	12,792
Extended Care	58,398
Fundraising Income	130,368
Student Activity & Auxiliary Fees	48,294
Investment Income	3,845
After School and Summer School Programs	53,100
Capital Improvement	115,387
<b>TOTAL INCOME</b>	<b>\$ 3,385,658</b>

#### EXPENSES

Salaries and Benefits	\$ 2,375,374
Supplies	131,302
Capital Campaign	116,212
General and Administrative Expenses	61,111
Plant Expenses & Depreciation	533,454
Tuition Assistance	95,111
Bad Debt Expense	129,886
<b>TOTAL EXPENSES</b>	<b>\$ 3,442,450</b>

### BALANCE SHEET

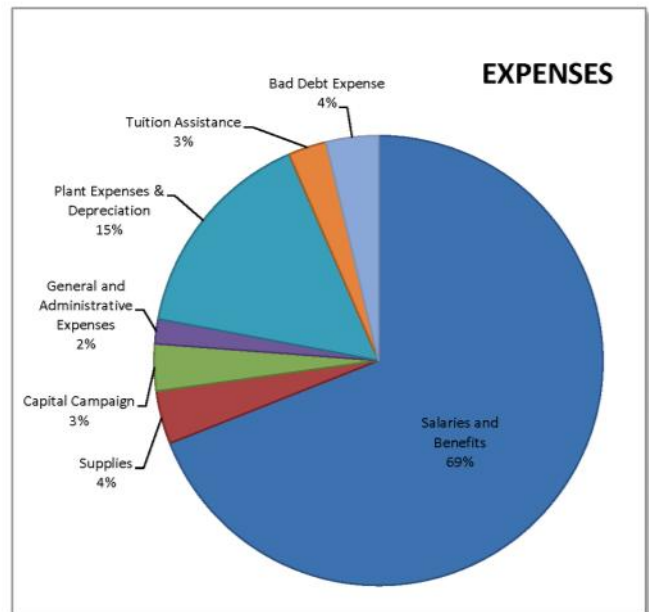
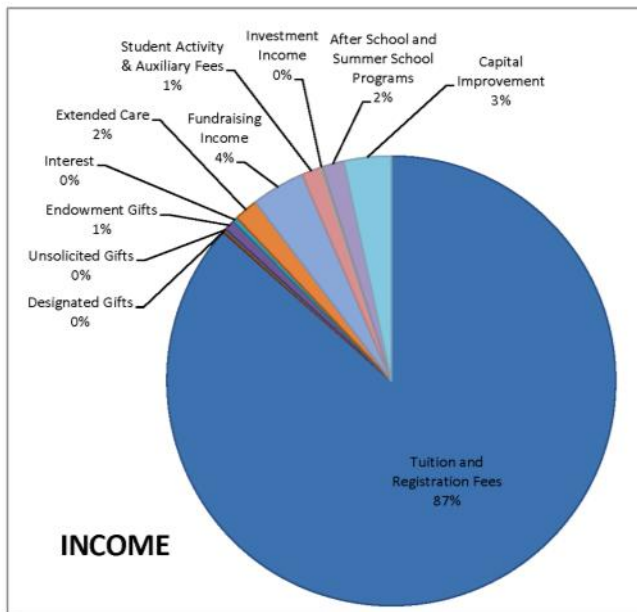
*As of June 30, 2011*

#### ASSETS

Cash in Bank - Checking Account	\$ 26,028
Cash in Bank - Savings	182,374
Contingency Fund	750,000
Endowment Fund	166,137
Accounts Receivable	252,183
Allowance for Doubtful Accounts	(154,563)
Inventories	16,258
Building & Improvements	12,502,548
Accumulated Depreciation	(2,051,190)
Furniture, Fixtures, Equipment	576,704
Accumulated Depreciation	(423,909)
<b>TOTAL ASSETS</b>	<b>\$ 11,842,570</b>

#### LIABILITIES AND EQUITY

Deferred Tuition	\$ 375,925
Loan Payable - Related Party	3,000,000
Operating Fund	8,300,508
Restricted Endowment Funds	166,137
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>\$ 11,842,570</b>



# The Parish Pastoral Plan 2011

## **OLQA The Parish Pastoral Plan 2010 -- 2012 : "How are we doing?"**

(The Parish Pastoral Council is responsible for long range planning and the Pastoral Plan sets goals and objectives for our parish)

### **GOAL #1: To further the Christian call to discipleship by encouraging greater stewardship in our parish through increased participation.**

**Objective 1 - Provide specific stewardship programs that will assist our parishioners in discovering their God-given talents, strengths and gifts more clearly.**

*Status Update: The Stewardship team has encouraged personal invitations to all ministries, as well as to parish events at? OLQA. They have educated parish leadership by encouraging them to attend "Living Your Strengths" workshops, as well as supported and/or hosted "Called and Gifted" workshops (Catherine of Siena Institute).*

*Furthermore, the Stewardship committee has helped spearhead two programs to help increase parish participation, including ME25 which is a Gallup Poll to the OLQA parishioners. The Gallup ME25 survey measures engagement and spiritual health of a parish. The results will determine parish goals and planning for the next five years. 1450 parishioners participated in the survey in October 2011. Results will be announced soon.*

*The committee also sponsors the Stewardship Renewal weekend at OLQA encouraging everyone to use their time, talent and treasures in our parish and in the community.*

**Objective 2 - Foster discipleship in our parish based on the understanding that we are the Church by expanding the stewardship core team of active Catholics.**

*Status Update: Core Team members have invited and are seeking new members of the Stewardship committee. Please contact Chairman Bob Matthews at [robert@robertmatthewslaw.com](mailto:robert@robertmatthewslaw.com).*

### **GOAL #2: To enhance and further develop our parish ministries.**

**Objective 1 - Form a Family Ministry Committee that will, among other things, provide resources for families and schedule events to foster fellowship and faith formation of families and youth.**

*Status Update: Family Ministry has been formed and has begun creating and supporting family programs at OLQA. Lent 2011 – Cross Making Program after 8:30 and 10:00 am mass; Parish Picnic August 2011, Blessing of Animals and Petting Zoo in October 2011," first ever "Trunk or Treat" at Halloween, Advent Retreat December 2011. September 2011 – A workshop for parents on "Raising Caring Children Today" by Dr. Yzaguirre. The workshop was to learn how to raise caring children and enjoy a happier and stronger family. Other programs in development include : Marian Procession, Letter Campaign to Soldiers, Rosary Building.*

**Objective 2 - Develop parish support of youth ministry (for example, by establishing a mentor program for teens in the parish), and encourage more parishioner involvement in youth ministry.**

*Status Update: In development to upgrade the youth room with new cabinets, entertainment center, computers, and furniture. If interested in helping, please contact Ron Nielsen at [ron@specificmedia.com](mailto:ron@specificmedia.com). The Youth Ministry still needs additional volunteers from the parish. If interested in helping our parish youth, please contact Pat Krebs at [pkrebs@olqa.org](mailto:pkrebs@olqa.org). This is the first time OLQA has officially sent representatives from our youth group to World Youth Day. Teens actively organize activities at the Parish Picnic in August, plan and execute three retreat weekends, organize annual "Stand Up For Kids" event for homeless teenagers, serve as lectors, and ushers and Eucharistic ministers at 5:00 Mass on Sunday. Many opportunities for adult support and participation.*

**Objective 3 - Establish a religious vocations committee to create awareness and encourage vocations among the youth in the parish.**

*Status Update: Initial Stages of Vocation Committee being formed. Interested? Contact Brad Strom at [brad.strom@gmail.com](mailto:brad.strom@gmail.com).*

**Objective 4 - Form a Parish Outreach Committee to coordinate quarterly service projects for our parish.**

*Status Update: We have established a Social Justice Leadership Committee to coordinate and support parish outreach efforts in the area of Social Justice. As part of its responsibility, this committee will support the existing quarterly service projects and ecumenical projects as well. Quarterly service projects that welcome family participation are listed in the bulletin. If interested contact: Robert McKennon at 949 650-5053.*

### **GOAL #3: To advance the Cornerstone Campaign through final pledge generation and scheduled construction stages.**

**Objective 1 - Secure outstanding pledges and raise financial balance.** *Status Update: As of September 2011, we have received \$14.3 M of the \$14.9M needed to pay for construction of the first phase of the church.*

**Objective 2 - Begin construction in 2011 and complete Phase 1 in 2012. (Fr. Kerry and Kathleen Jensen)** *Status Update: Contract negotiations with the builder were completed before Groundbreaking on June 19, 2011. Demolition began July 11, 2011 and construction is scheduled to be complete December 2012 barring unforeseen delays.*

### **GOAL #4: To emphasize and further develop our mission as Catholics, which is the evangelization of our parish and our community.**

**Objective 1 - Create an Evangelization Committee core team.**

*Status: Created the Mustard Seed Ministry is moving forward in developing an overarching ministry that guides how each individual mustard seed, or Disciple (Parish member) will experience an enriched spiritual life through following the fundamental call of Jesus to love God and each other, and to spread his word, the gospel, through the sharing of their faith. The Mustard Seed Ministry will organize all ministries into 12 key ministry categories. The Mustard Seed will follow the lead of the Faith Formation 2020 committee, the October ME25 survey results, and the guidance of the Parish Council, in determining which ministries belong in each category. We will utilize small faith groups as the basis for engaging the individuals.*

*We have begun work on Faith Formation 2020. Faith Formation 2020 develops new initiatives in faith formation, and finds the resources you need to design and implement 21st century faith formation for the OLQA parish.*

**Objective 2 - Create an apologetics program and resource (for example, OLQA apologetics website link) in order to foster a better understanding of our Catholic faith by our parishioners and our community.** *Status Update: A four-week series was presented in the Fall of 2010 by Dr. Hermann Frieboes with an average attendance of 35 per night). The Parish is working on adding an Apologetics section to the new website.*

**Objective 3 - Create a guide to the Catholic Mass to be placed in the pews so that all parishioners and guests will get a better understanding of each of the steps of the Mass. (Fr. Kerry and Liturgy Committee)**

*Status Update: The Liturgy Committee is in the process of selecting a card in coordination with the introduction of the revised Roman Missal third edition in the Fall of 2011. A series of files have been added to the website as well as handouts will be given out after upcoming masses.*

**Objective 4 - Establish a semiannual workshop on evangelization in the workplace.**

*Status Update: No Update*

**Objective 5 - Increase Mass attendance and financial gifts within our parish by 15% over a 3- year period.**

*Status Update: ME25 intended to help increase participation. New Church construction also should increase participation. The parish does monthly open houses for interested parishioners. Monthly Attendance data 2008 = 9827; 2009 = 9217; 2010 = 8568 2011= 8891.*

## **GOAL #5: To create an ongoing, integrated communications program that improves upon existing communication methods, implements new vehicles, and engages parishioners of all ages.**

**Objective 1 - Develop a marketing campaign around our new church. (Communications Committee)**

*Status Update: The Communications Committee is focusing on the 50<sup>th</sup> Anniversary marketing in 2011 with 2012 being focused on the new church. The New Church is scheduled to be open December 2012.*

**Objective 2 - Launch an upgraded olqa.org website.(Michael Upward)**

*Status Update: The New Website went live September 2011 at [www.OLQA.org](http://www.OLQA.org)*

**Objective 3 - Establish a consistent email process and messaging program. (Communications Com)**

*Status Update: Completed - Weekly email distribution from Fr. Kerry to all active parish email addresses. OLQA also does additional messaging on Facebook and the new OLQA.org website.*

**Objective 4 - Incorporate social media communication channels. (Communications Com)**

*Status Update: We have an OLQA Facebook Page. Please follow OLQA on Facebook.*

**Objective 5 - Create a marketing and advertising program, in conjunction with the Evangelization Committee, to invite both inactive Catholics and others interested in the Catholic faith**

*Status Update: We have a five-5 week series for returning Catholics that runs three times a year. Our New Website home page features clear links to information for Catholics Come Home, for returning Catholics and RCIA for Inquirers.*

## **2011-2012**

Parish Pastoral Council:

Ron Nielsen, President, Keith Walker, Vice President, Lissa Callaghan, Secretary,  
Richard Flierl,, Tommy Markel,, Betty Winkler

Newly Elected and Appointed Members:

Adi Delfin, Kalyn Flierl (High School Representative), Christopher Kelly, Brad Strom, Peter Tennyson



**2011**

